

VT Woodhill UK Equity Strategic Fund (Net Income Shares)

29th May 2026

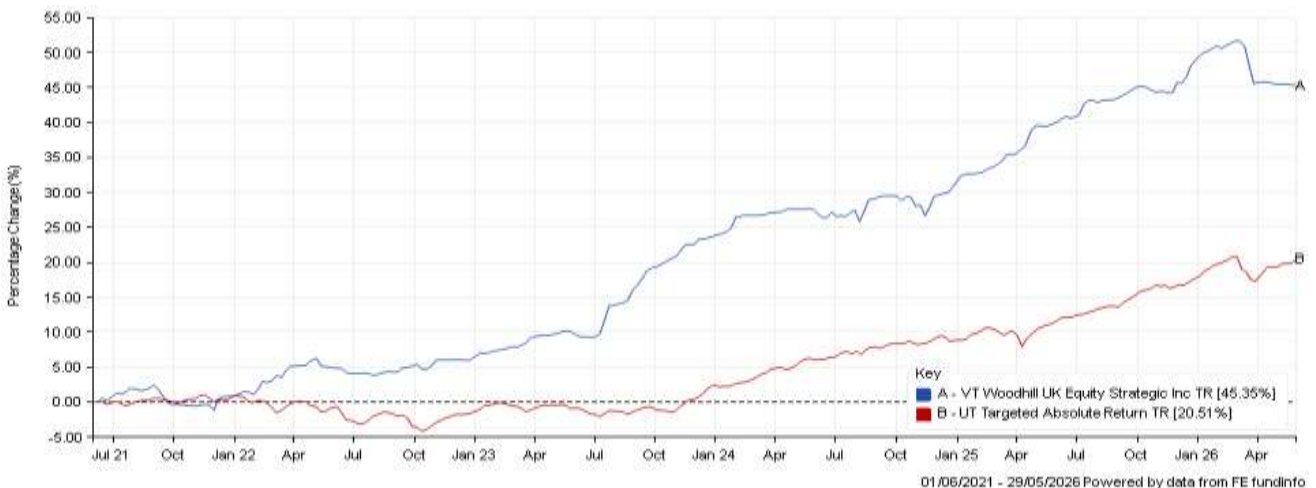
Launched 2nd June 2014

Objective

The investment objective of The VT Woodhill UK Equity Strategic Fund is to provide a positive capital return over a 12 month period, regardless of market conditions, with a lower level of volatility returns than the UK equity markets on average. Capital is at risk and there is no guarantee that a positive return will be achieved over a 12 month, or any, period.

The fund comprises of an equity portfolio which can, at times, be fully hedged and thereby protected for the most part from the downside risk. We assess overall market risk using a selection of economic, fundamental and market related data sets. Through this method we intend to protect investors' capital when the market falls, and add value as it rises.

Performance



Cumulative Performance

	3 months	6 months	1 Year	3 Years	5 Years
Fund	-4.2%	-0.4%	4.0%	31.8%	46.2%
Sector	-0.7%	3.1%	8.0%	21.7%	20.5%
Relative	-3.5%	-3.3%	-3.7%	8.3%	21.4%
Rank in sector	50 / 53	47 / 51	40 / 49	13 / 47	16 / 52
Fund Quartile	4	4	4	2	1

Discrete Annual Performance to Last Quarter End

	0-12m	12m-24m	24m-36m	36m-48m	48m-60m
Fund	7.5%	6.5%	16.3%	2.7%	7.8%
Sector	6.8%	4.7%	5.8%	-0.9%	1.6%
Relative	0.7%	1.7%	9.9%	3.6%	6.1%
Rank in sector	21 / 49	10 / 47	4 / 47	10 / 46	14 / 45
Fund Quartile	2	1	1	1	2

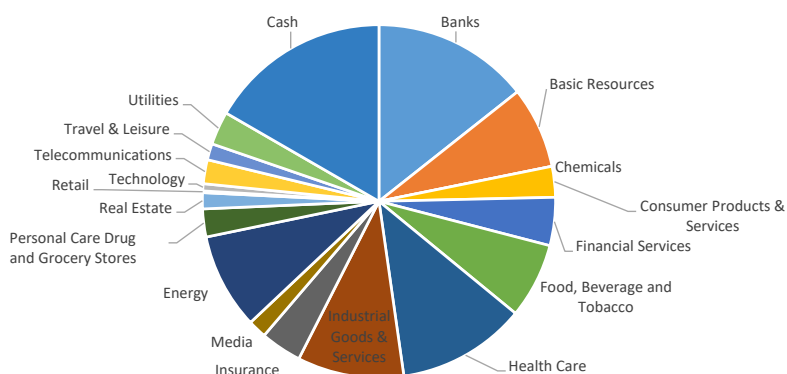
Performance by Calendar Year in (GBX)

	YTD	2025	2024	2023	2022
Fund	-2.7%	13.5%	6.4%	16.5%	5.3%
Sector	2.3%	8.1%	6.1%	4.1%	-2.3%
Relative to Sector	-4.9%	5.0%	0.3%	11.8%	7.8%
Rank in Sector	48 / 51	7 / 48	22 / 47	1 / 47	13 / 46
Fund Quartile	4	1	2	1	2

Annualised Ratios Over 36 months

	Alpha	Beta	Volatility	Max Drawdown
Fund	5.86	0.58	4.90	-4.2%

Equity Portfolio - Industry Breakdown



Top 10 Holdings

AstraZeneca PLC	7.0%
Shell plc	6.1%
HSBC Holdings PLC	5.9%
BAE Systems PLC	4.6%
Relx PLC	3.5%
3i Group PLC	3.4%
National Grid PLC	2.9%
GSK plc	2.6%
British American Tobacco PLC	2.6%
BP PLC	2.4%

Source: VTIM

Fund Managers

Paul Wood

Paul worked at Sloane Robinson from 2004 to 2012, and as a partner from 2006. At the company, Paul managed several hedge funds covering equities, derivatives and bonds. Prior experience at Everest Capital, Morgan Grenfell and GT Management, in UK and US, covering developed and emerging market equities, fixed income, currencies and commodities. Paul is a graduate of Cambridge and LSE (1st Class Hons).

Michael Bedford CFA

Mike has held senior roles in stockbroking, strategy, and investor relations across the Mining and Financial Services sectors in the UK and South Africa. He led group planning and strategic support at AngloGold Ashanti and was a Director at Barnard Jacobs Mellet, heading Mining Research and international sales while playing a key role in the firm's listing and equity issuances.

Fund and share class information

Fund Manager	Paul Wood	Fund Type	UCITS		
Fund Inception	2/6/2014	Accumulation/Income	Income		
Total Expense Ratio	1.27%	Charges deducted from	Income		
Performance fees	None	Available in a regular savings plan	Yes		
Dividend Payment	Twice a year	Sector	Targeted Absolute Return		
Pay Date	May and November	Base currency	GBP		
SEDOL	BMTRT64	AUM	£37.5m		
ISIN	GB00BMTRT641	NAV per share (inc)	95.8		
Bloomberg ID	VTWARNI LN	NAV Total Return per share	144.8		
Dealing	Daily	No. of holdings	65		
Domicile	UK	% Days Hedged	74%		
Minimum Investment	£1000	Annual Dividend Yield	3.2%		

Dividends

Declared	Paid	DPS (GBp)
30-Sep-24	30-Nov-24	1.71
31-Mar-25	30-May-25	1.43
30-Sep-25	28-Nov-25	1.63
31-Mar-26	30-May-26	1.47

Source: VTIM

Past performance is not indicative of future results. If you are in doubt about the suitability of this fund you should seek advice from your Investment Advisor. This document constitutes neither an offer to sell nor solicitation to purchase securities in the VT Woodhill UK Equity Strategic Fund (a sub-fund of Woodhill Investment Funds ICVC). Such an offer may only be made via an official application form which should be read in conjunction with the prospectus and the Key Investor Information Document (KIID). These documents are available online at www.woodhillam.co.uk. For full disclaimer please visit our website.

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